

EVERSHEDS SUTHERLAND
PERSONAL FINANCIAL DECLARATION
Private & Confidential

1. About Yourselfes

*** - Delete as necessary**

Ref:

Title: _____
Full Name: _____
Address: _____

Post Code: _____
Home Tel: _____ Work Tel: _____
Mobile No _____ e-mail _____
Date of Birth: ___/___/___
Marital Status: _____
No. in Household: _____
Ages of children: ___/___/___/___/___/___

Title: _____
Full Name: _____
Address: _____

Post Code: _____
Home Tel: _____ Work Tel: _____
Mobile No _____ e-mail _____
Date of Birth: ___/___/___
Marital Status: _____
No. in Household: _____
Ages of Children: ___/___/___/___/___/___

2. About your Home

Do you own your home?: Y/N
Do you Rent your Home?: Y/N
Name of Lender/Landlord: _____
Address: _____

If Owned Amount of Mortgage £ _____
How long resident _____ years

Do you own your home?: Y/N
Do you rent your home?: Y/N
Name of Lender/Landlord: _____
Address: _____

If Owned Amount of Mortgage £ _____
How long resident _____ years

3. About your Employment

Name of Employer: _____
Work Address: _____

Occupation: _____
How long employed: _____ Full/Part Time: _____
If Self-employed - Name of Business: _____
If Self-employed - Approx Annual Turnover £ _____
Approx Gross Profit £ _____ Net Profit £ _____
If unemployed - For how long: _____
• Please enclose copy accounts, wage slips or Benefit Book

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Work Address: _____

Occupation: _____
How long employed: _____ Full/Part Time: _____
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Approx Gross Profit £ _____ Net Profit £ _____
If unemployed - For how long: _____
• Please enclose copy accounts, wage slips or Benefit Book

4. Court Details

Do you have any Court Judgments / Orders - Yes / No *

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FOR INTERNAL USE ONLY

Ref:

5a. Your Income & Assets

Income (Please state)	Weekly / Monthly
Wages 1st	£ _____
Wages 2nd	£ _____
Benefits (please provide proof)	£ _____
Child / Lone Parent Benefit	£ _____
Family Credit	£ _____
Pension - Company / State / Personal	£ _____
Maintenance	£ _____
Other Income _____	£ _____
TOTAL INCOME	£ _____
Assets	Balance
Current Account	£ _____
Savings / Investment Account	£ _____
Other Savings _____	£ _____
Private Car - Model _____	
Private Car - Registration No. _____	
Private Car - Outstanding Loan / HP * _____	£ _____
Provide details of any other vehicles	

Name of Bank _____	
Address _____	
Sort Code _____ Account No. _____	
<ul style="list-style-type: none"> Please enclose copies of current statements for all accounts 	

5b. Your Expenditure

Expenditure (Please state)	Weekly / Monthly		
Mortgage	£ _____		
Rent	£ _____		
Secured Loans	£ _____		
Council Tax	£ _____		
Utility Bills (Gas + Electric + Water)	£ _____		
Telephone	£ _____		
Mobile Phone	£ _____		
Housekeeping	£ _____		
Child Minding / Nursery	£ _____		
Car Insurance / MOT / Tax	£ _____		
Travel	£ _____		
Maintenance Payments	£ _____		
Other Costs _____	£ _____		
(please give details)			
Credit Card / Loan Payments / Mail Order :			
Creditor	Balance	Payment	Arrears
_____	£ _____	£ _____	£ _____
_____	£ _____	£ _____	£ _____
_____	£ _____	£ _____	£ _____
_____	£ _____	£ _____	£ _____
_____	£ _____	£ _____	£ _____
TOTAL EXPENDITURE	£ _____		
DISPOSABLE INCOME			
TOTAL INCOME - TOTAL EXPENDITURE = £ _____			

Is there anything else you believe we should be aware of or is relevant to the debt and repaying it:- e.g health issues (please provide evidence).

6. Declaration & Proposal - please read carefully

I / We declare that I / we have answered all the questions that apply to me / us truthfully and correctly.

I/We enclose copies of all the documents requested.

I / We wish to settle the outstanding liability by way of a lump sum payment of £ _____ on _____ (Date) or being unable to settle by way of a lump sum at the moment, I / We wish to settle the outstanding liability by way of monthly instalment payments of £ _____ from _____ (Date) by way of cheque / standing order / postal order / on a monthly basis.

SIGNED (1) _____ SIGNED (2) _____ (Date)